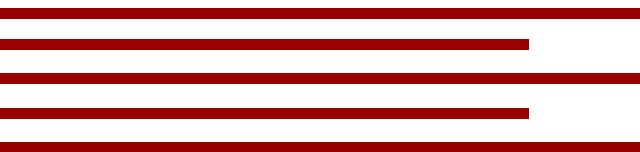


شركة الاستثمارات الوطنية
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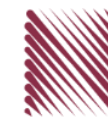


GCC DAILY MARKET WRAP

Thursday, April 1, 2021

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

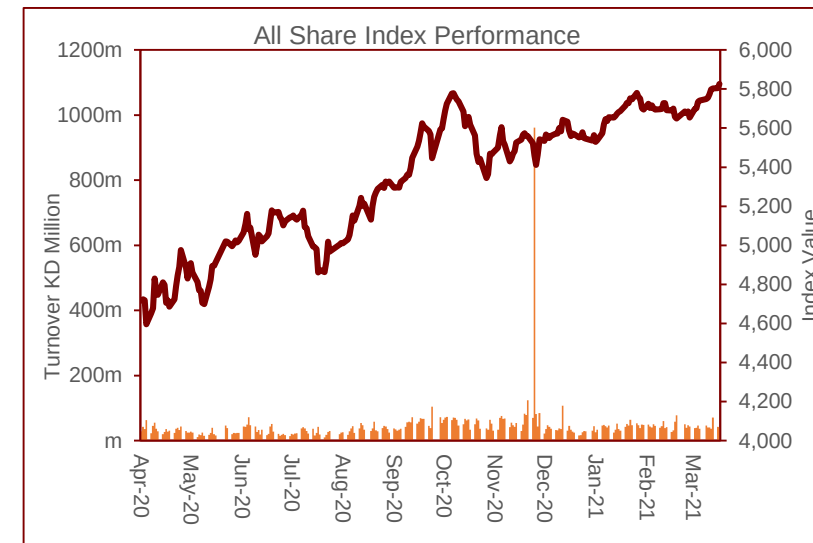


Market Watch

Thursday, April 1, 2021

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,812.44	0.63	0.64	0.55	0.55	4.72	34.23 KWD	1.94	31.59
Kuwait Premier Index	6,371.22	0.74	0.70	0.66	0.66	5.21	25.87 KWD	2.08	33.24
Kuwait Main Index	4,700.88	0.29	0.52	0.29	0.29	3.26	8.36 KWD	1.50	26.70
NIC 50	7,106.54	1.34	0.65	0.58	0.59	5.21	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,324.81	0.80	1.41	0.80	0.80	4.94	19.58 KWD	1.34	34.24
Telecom	1,116.42	0.16	-3.58	0.16	0.16	1.28	3.42 KWD	0.58	14.14
Industrials	924.20	0.36	0.66	0.36	0.36	3.71	3.30 KWD	0.77	11.33
Financial services	992.30	0.75	1.09	0.75	0.75	6.73	2.56 KWD	0.63	3.99
Real estate	1,023.05	0.62	0.33	0.62	0.62	7.39	2.20 KWD	0.51	42.96
Basic materials	1,089.43	0.03	1.38	0.03	0.03	21.24	0.97 KWD	1.73	23.00
Health care	800.60	-1.19	-0.78	-1.19	-1.19	-3.15	0.40 KWD	4.40	40.51
Consumer services	711.85	0.58	0.00	0.58	0.58	-4.62	0.44 KWD	0.73	11.00
Insurance	1,222.58	1.79	2.70	1.79	1.79	5.74	0.46 KWD	0.83	8.03
Consumer Disc	843.63	-0.23	1.26	-0.23	-0.23	3.06	0.22 KWD	0.92	27.63
Energy	1,255.70	2.48	2.27	2.48	2.48	-1.69	0.26 KWD	0.74	6.31
Technology	596.55	0.00	-2.26	0.00	0.00	18.67	0.01 KWD	0.68	0.00
Utilities	700.00	0.00	3.10	-0.75	-0.75	-3.97	0.29 KWD	7.22	24.04

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,895.56	-0.12	5.07	-0.12	-0.12	13.88	9,626 SAR	2.44	20.51
Qatar (QE Index)	10,457.30	0.54	2.84	0.54	0.54	0.20	534 QAR	1.53	18.47
Dubai (DFMGI)	2,557.67	0.29	2.49	0.29	0.29	2.64	277 AED	1.61	14.84
Abu Dhabi (ADI)	5,941.52	0.49	3.75	0.49	0.49	17.76	844 AED	1.59	19.64
Bahrain (BAX)	1,454.91	-0.21	-0.64	-0.21	-0.21	-2.34	15 BHD	1.33	11.01
MUSCAT SE INDEX	3,666.81	-1.13	-0.31	-1.13	-1.13	0.22	4 OMR	0.79	13.25
Developed Markets									
MSCI World Index	2,811.70	0.24	-0.11	0.00	0.00	4.52			
U.S. (S&P 500)	3,972.89	0.36	-0.04	4.24	5.77	5.77			
U.K. (FTSE 100)	6,743.42	0.44	0.05	0.45	0.45	4.38			
Japan (Topix)	1,957.64	0.19	-1.34	0.19	0.19	8.48			
Emerging Markets									
MSCI EM Index	1,316.43	-0.23	0.68	0.00	0.00	1.95			
China (SSE Composite)	3,466.33	0.71	1.40	0.71	0.71	-0.19			
India (Sensex)	50,029.83	1.05	2.06	1.03	1.03	4.75			



What Move the GCC markets ,

Oil Prices

Crude prices rose on Thursday, recouping some of the previous session's losses on expectations that a meeting of OPEC and its allies later on Thursday would yield output constraint in the face of resurgent COVID-19 infections in some regions. **Brent crude settle at \$63.1 a barrel.**

Kuwait Market

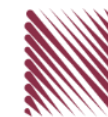
The market are closed today up by +0.63% , value traded 46.6 million KD, Premier market value traded reach 31.4 million KD and closed at 6,371change by +0.74%.

Saudi Market

The Market closed by -0.12%, today market Performance are linked to oil prices above \$63 a barrel and vaccine expected positive effect on overall economy.

DAILY MARKETS WRAP,

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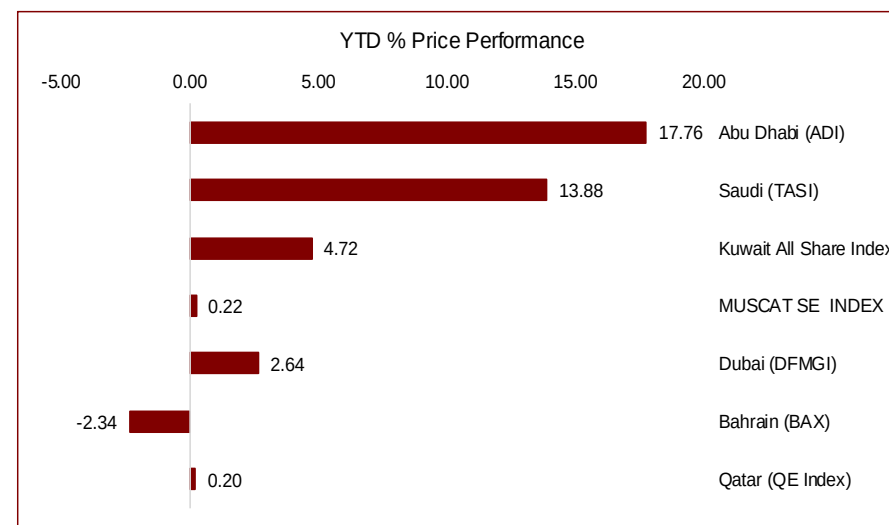
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.815	0.99	1.88	0.99	0.99	1.88	5.86 KWD	1.56	27.00
KFH	0.774	0.78	2.11	0.78	0.78	14.33	5.94 KWD	3.04	32.00
Zain	0.605	0.00	-4.72	0.00	0.00	-0.16	2.62 KWD	1.99	14.14
BOUBAYAN BANK	0.611	0.99	0.99	0.99	0.99	7.57	1.85 KWD	3.12	34.00
Agility	0.731	0.69	0.41	0.69	0.69	8.14	1.48 KWD	1.22	34.12
Saudi Arabia									
ARAMCO	35.45	-1.53	1.87	-1.53	-1.53	1.29	7,199.62 SAR	7.26	37.88
SABIC	115.00	-2.04	7.48	-2.04	-2.04	13.41	352.18 SAR	2.10	35.00
STC	124.60	-1.74	7.97	-1.73	-1.73	17.55	253.59 SAR	3.96	21.79
AL-RAJHI BANK	98.60	-0.20	6.02	-0.20	-0.20	33.97	246.99 SAR	4.25	22.18
NCB	55.00	3.58	14.46	3.58	3.58	26.87	159.29 SAR	2.00	13.74
United Arab Emirates									
ETISALAT.AD	22.06	1.94	6.06	1.94	1.94	30.53	191.85 AED	3.91	20.85
FAB.AD	14.60	0.00	0.14	0.00	0.00	13.18	159.43 AED	1.47	15.72
EMIRATES NBD	11.45	-0.43	5.05	-0.43	-0.43	11.17	72.33 AED	0.85	11.50
DB ISLAMIC BK	4.55	0.00	-0.44	0.00	0.00	-1.30	32.95 AED	0.81	11.98
EMAAR PROPERT	3.57	0.85	3.48	0.85	0.85	1.13	25.56 AED	0.45	9.69
Qatar									
QNB	17.95	-0.22	3.70	-0.22	-0.22	0.67	165.79 QAR	1.73	15.10
INDUSTRIES QAT	12.20	2.09	3.16	1.17	1.17	11.22	73.81 QAR	2.19	36.61
QA ISLAMIC BK	16.70	1.46	4.31	1.46	1.46	-2.40	39.46 QAR	1.77	13.60
MASRAF AL RAYA	4.27	-0.47	3.10	-0.02	-0.02	-5.32	32.03 QAR	2.23	14.79
MESAIEED PETRO	1.86	-0.27	2.15	-0.32	-0.32	-9.43	23.30 QAR	1.48	43.87
OMAN									
BANK MUSCAT	0.394	2.07	5.91	2.60	2.60	9.44	1.39 OMR	0.68	8.33
OMANTEL	0.740	-5.61	-4.64	-6.09	-6.09	2.21	0.55 OMR	0.96	7.69
BANK DHOFAR	0.103	-2.83	0.00	-2.83	-2.83	6.19	0.31 QAR	0.44	14.93
NAT BANK OF OMAN	0.150	0.00	1.35	0.00	0.00	-6.25	0.24 QAR	0.46	12.71
OMINVEST	0.300	-6.25	-5.66	-6.25	-6.25	-11.24	0.24 QAR	0.91	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
24-Mar-21	19.62%	11.72%	0.06%	1.05%	0.32%	4.61%	2.61%	10.28%	5.00%	4.13%
31-Mar-21	19.64%	11.87%	0.06%	1.05%	0.31%	4.56%	2.63%	10.23%	5.02%	4.17%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.63 %The leading sector best performance indices today are Insurance 1.79 % Banking 0.8 % Financial services 0.75 % respectively.

from YTD performance perspective the best sector performance are Technology by 18.67 % while the bottom sector performance is Consumer services by -4.62 %.

Telecommunication sector are up today by + 0.16 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-3.44 %

KSA

Saudi Armco are have negative performance today by -1.53 %, SABIC have negative performance today by -2.04 %.

STC are have negative performance today by -1.74 %, Al Rajhi Bank have negative performance today by -0.2 %.

UAE

ETISALAT AD close +1.94% and act defensively with COVID19



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